



Online Demat Trading Account Opening







Why a Demat Trading Account

Demat Trading Account is a cost effective and foolproof way of buying, selling, transferring and holding securities (Shares, NCDs, Mutual Funds, Gold ETFs, Sovereign Gold Bonds)

Online Demat account and Trading facility allows you to manage Investments Anytime, Anywhere

More importantly you can invest in IPOs (Don't miss the forthcoming Biggest <u>LIC IPO</u>)





How to Open Online Demat Trading Account?

Login to DIGITAL SEVA PORTAL and select StockHolding Service to fill the form.

Please keep scanned copy of following documents

- Pan Card
- Masked Aadhaar Card
- Signed cancelled cheque with pre-printed name
- Webcam For Capturing Live Photograph
- Mobile Linked Aadhaar For Esign of Documents















Customer information

Name *	Mobile Number *		
Same as Aadhaar	Enter		
Email Address *			
Enter Email ID	Proceed		

Instruction

- Please provide correct customer information for registration of the DMAT account.
- The provided mobile no, should be linked with Pan and Aadhaar of customer.
- In case of any fraudulent activity occurs, VLE would be legally responsible.
- User required to submit an online picture, therefore device should be available.
- A linked Aadhaar information to be used for eSign further.

Enter Name, email and mobile number of Client







Name, Email and mobile number will be displayed on the Login page of Online Account Opening





We look after everything	ucing online on-boarding to make your investm	ent experience easier	1 ¥ © ■	LOGO
			KEEP THE FOLLOWING DOCUMENTS HANDY FOR A QUICK ACCOUNT OPENING (SINGLE HOLDERS).	
	PAN VERIFICATION	1	PAN Card Copy	
		2	Mobile/ e-mail linked Aadhaar for e-Signature.	
PAN No.	ACITT9150K	3	Scanned copy of Signed Cancelled Cheque leaf with preprinted Name (JPEG, JPG, PNG).	
Date Of Birth	07/08/1983	٩	scanned copy of Proof of Identity & Proof of Address for non aadhaar based account opening (JPEG, JPG, PNG).	
Business Associate		5	For aadhaar based Demat account opening :	
Partner (BA) Code (If Available)		-	Click to download e-aadhaar pdf file or Aadhaar zip file.	
	VERIFY		keep e-Aadhaar pdf file or aadhaar zip file downloaded from UIDAI for upload.	
			Aadhaar file should not be older than 3 days	
		6)	Andhaar barad a Cignature mandatony	

Enter your PAN number and Date of Birth. Click on Verify





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LOGOUT





Enter OTP sent on Mobile no and Email id separately **Click on Authenticate**





Account Opening steps in a nutshell





Personal Details



StockHolding[®] We look after everything

Note:- If you want to change filled details, click on the respective tab and click on save and continue.

CUSTOMER PERSONAL DETAILS						
	Applica	tion Number: D00006	05356			
Depository 🕢 NSDL 🔿 CO	DSL	Account type	Demat cum Broking			
Client Full Name [®] KOMAL ASHISH BIRJE		PAN Number*				
Select Title	Name*	Middle Name	Last Name*			
Select Title Mr Mrs Ms	Gender O	Gender OMale Semale				
Mother First Name	Mother Mi	iddle Name	Mother Last Name	Co-browse		

Enter Personal Details which are not shown





Personal Details

other First Name" UPTI	JANARDAN	PUSALKAR	
ient Maiden Name* MAL JANARDAN PUSALKAR		Father/Spouse Name* JANARDAN YESHWANT PUSALKAR	
arital Status* Married Unmarried	U.S.		
		Nationality indian Other	_
			EDI
Mobile Number		Email ID*	
99£13		Email ID* KOMAL7883@GMAIL.COM	
ontact Detail Mobile Number [*] 99£	r belongs to 🗌 Me or 🗌 My family ngs to 🗌 Me or 🗌 My family(spous	Email ID* KOMAL7883@GMAIL.COM spouse,dependent children and dependent parents.) e,dependent children and dependent parents.) Fax	
ontact Detail Mobile Number [*] 99£	r belongs to <mark> Me or My family</mark> ngs to Me or My family(spous	Email ID* KOMAL7883@GMAILCOM spouse,dependent children and dependent parents.) e,dependent children and dependent parents.) Fax	
Address Type" Mobile Number 99£13 hereby declare that the aforesaid mobile number hereby declare that the aforesaid E-mail ID below hereby number Correspondence Address Address Type" Select	r belongs to A Me or My family ngs to Me or My family(spous	Email ID* KOMAL7883@GMAILCOM spouse,dependent children and dependent parents.) e,dependent children and dependent parents.) Fax	





Personal Details

Account Type	Single			
ESIDENCE FOR T	Anch [*] MUMBAI-PAREL TAX PURPOSES IN JURISDICTION O Yes No	I(S) OUTSIDE INDIA		
State Maharash	tra	*	Country [*] INDIA	Y
Lity* MUMBAI	Unspecified		Pin Code 400028	
Address[*] N O ASHISH BIRJ	Select Residential / Business Residential Business Registered Office	d,chitale path dad	RW	
Address	Select Residential / Business			



Bank Details

kHoldīng[®]

Upload Cheque Cancelled Cheque leaf with preprinted Name and Signature) Signed cancelled cheque to be uploaded.The signature on bank cheque leaf to be considered as valid signature for this account.	Max Size 500 KB Soported Files JPCG_JPG	. Î	Sig cano cho copy pre-p
Bank Account Type: Saving	~		
Bank Account No"		Bank IFSC Code	•
6230000000		ICIC0006238	
Client Name as per Bank		Bank Name	
RAJALANSTIVIT VARADARA		ICICI BANK	
Bank Branch [®]		Bank MICR Code*	
		0	

Upload a Signed cancelled cheque leaf copy with Preprinted name, Enter Bank Account no , IFSC details and your Bank details will get validated





Bank Details

	komal.jpg Max Size 500 KB Suported Files JPEG.JPG		
Bank Account Type:	Saving	~	
Bank Account No*			Bank IFSC Code*
72610100007436			IBKL0000726
Client Name as per Bank			Bank Name
			IDBI BANK
Bank Branch			Bank MICR Code*
PAREL (LALBAUG)			400259082
Bank Address			
SHOP NO.1, CENTRE POINT, DR	R. BABASAHEB, AMBEDKAR ROAD, OPP. BHARATMA	TA CINEN	IE, PAREL (LALBAUG), MUMBAI 400012
Bank City*			Bank State
MUMBAI			MAHARASHTRA
Bank Pincode			
400012			
		SAVE & (
			Co-browse

Click On 'Save and Confirm'





Additional Details

IAL DETAILS BANK DETAILS	ADDITIONAL DETAILS	BROKING DETAILS	NOMINEES DE	TAILS DOCUMENT DETAILS	SCHEME AND PAYMENT	E-SIGNATURE	
te:- If you want to change filled	d details, click on the respe	ctive tab and click on s	ave and continue				
		CU	STOMER ADD	TIONAL DETAILS			
Account Category	Ordinary Resident		~				
Occupation*	Service(Public sector)		~	Name of the Company*	RATION OF INDIA ITD		
Designation*			_	Nature of Service*			
Annual Income*	5-10 Lac		¥	Income Range As on Date [*] 24/01/2022	鎆		
Education Qualification	Masters		~				
Are you Politically Exposed	d Person NO	 Politically expo 	sed person	Related to politically expose	d person		Co-browse
	Ento	n Additi	ional I	lataila ag pr	omntad		CO-Drowse





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Additional Details

STANDING INSTRUCTION

1.	We authorise you to recieve credits automatically into our account.	Yes O No
2.	Account to be operated through Power of Attorney (POA)	O Yes ⊘ No
3.	No download of e-mail ID to Issuers / RTAS (Email ID will not be sent to the registrar & hence annual reports etc will be received in PHYSICAL form)	1st Holder 🛛 Yes 🔘 No
4.	Auto Pledge Confirmation Flag	
5.	SMS Alert Facility	1st Holder 🕑 Yes 🔘 No
6.	Mode of receiving Statement of Account	
7.	Account Statement Requirement	 ⊘ As per SEBI Regulation ○ Daily ○ Weekly ○ Fortnightly ○ Monthly
8.	Mode of receiving Rigths & Obligations	
9.	Basic services Demat Account (BSDA) required	O Yes ⊘ No
10.	Promotional SMS for Holders	1st Holder 🕑 Yes 🔘 No
11.	Promotional E-Mail for Holders	1st Holder 🕑 Yes 🔘 No
12.	I/We give our consent to StockHolding Corporation of India Limited for sharing the DP account details for other products or services offered by Stockholding or it's Subsidiaries.	⊘ Yes

Click On 'Save and Continue'





Broking Details

StockHol We look after eve	lding ® rerything	Introducing onli	ne on-boarding to r	nake your investment	experience easier		f	•	0		LOGOUT
PERSONAL DETAILS BAN	NK DETAILS	ADDITIONAL DETAILS	BROKING DETAILS	NOMINEES DETAILS	DOCUMENT DETAILS	SCHEME AND F	PAYMEN	т в	SIGN	ATURE	

Note:- If you want to change filled details, click on the respective tab and click on save and continue.

BROKING ACCOUNT DETAILS							
Past Action Details of any action / proceedings initiated / pending / taken by SEBI / Stock exchange / any other authority against the applicant / constituent or its Partners / promoters / whole	Trading Experience* (In Years/'0' if < 1year or No experience)						
time directors / authorized persons in charge of dealing in securities during the last 3 years. Yes No	16	:					
Trading Preference EQUITY SE NSE							
How do you Wish to Recieve Contract Notes?	e-DIS ⑦						
🔿 Physical 💿 Digital	● Yes 🔿 No	Edis					
	SAVE & CONTINUE	Co-browse					

"About eDIS- Electronic Delivery Instruction Slip or eDIS is a facility which allows you to sell and allow Clearing Member to transfer shares when you have not submitted your Power of Attorney (POA)" Click On 'Save and Continue'





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Nomination Details

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PERSONAL DETAILS	BANK DETAILS	ADDITIONAL DETAILS	BROKING DETAILS	NOMINEES DETAILS	DOCUMENT DETAILS	SCHEME AND PAYMENT	E-SIGNATURE	
Note:- If you wa	ant to change filled	details, click on the respe	ective tab and click on s	save and continue.				
				NOMINEE DET	TAILS			
Nominee O	p tion * ereby confirm that case of death of a	✓ I do not wish to a I / We do not wish to a II the account holder(s),	make a Nomination ppoint any nominee(: my/ our legal heirs w	O I wish to make a b) in my/our demat acco	nomination ount and understand th I the requisite documer	e issues involved in non-a ts / information for claimi	ppointment of r ng of assets held	nominee(s)and further are d in my / our demat
account, which	h may also includ	e documents issued by	court or other such o	SAVE & SUB	sed on the value of asse	ts held in the demat acco	unt.	

Registering a Nominee in your Demat Trading account is very important.





Nomination Details



Note:- If you want to change filled details, click on the respective tab and click on save and continue.

NOMINEE DETAILS						
Nominee Option*	○ I do not wish to make a Nomination ② I wish to make	a nomination				
First Nomine	e Details					
First Name*	Middle Name		Last Name*			
HARSH	ASHISH		BIRJE			
PAN Number	Mobile Number	Mobile Number 9985343		Email ID		
	998~~~5343			KOMALBIRJE@STOCKHOLDING.COM		
Same As Holder Address	Address 2		Address 3			
SAIKRUPA CHS, 7-A WING,	CHITALE PATH, BS ROAD,		DADAR WEST			
City"						
MUMBAI						
Pin Code	State."		Country.*			
400028	Maharashtra	~	wound y.	INDIA	Co-browse	

Can add upto 3 Nominees to your account





Nomination Details

Mobile Number 98338£ .068		Email ID BIRJEAT IS	H@YAHOO.CO.IN		
Same As Holder A Address 1 [*] SAIKRUPA CHS, 7-	Address	Address 2 CHITALE PA	TH, BS ROAD,	Address 3 DADAR WEST	
City* MUMBAI		Pin Code 400028			
State:"	Maharashtra	✓ Country [®]	INDIA	~	
Proof Of Nomine	e 1 Guardian [*] PAN		~		
Nominee 1 Guard Details	dian Proof Of Identity	Al~7B1409L	Relations Guardian Nominee	hip of with Father	~
Proof Of Nominee 1	PAN		~		
Nominee 1 Proof O Do you want to Nominee :	f Identity Details* ③ add more 🕑 No 🔿	AC_PP9150K Yes			
			SAVE & SUBMIT		
	Click on S	ave and Su	bmit to sav	e Nomination De	etails





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Document Details

C
 A onboard.stockholding.com/CustomerTabPage/TabsPage







Document Details







Document Details







Demat Trading Tariff



Note:- If you want to change filled details, click on the respective tab and click on save and continue.

SCHEME & PAYMENT DETAILS					
Source O Employee O BA	EMP/BA Code(optional)	Tariff Code	SCF	Broking Tariff Code	Platinum
Select Demat Account Opening Scheme*					
Tariff Plan	VIEW TARIFF PLAN DETAILS				
Select Broking Account Opening Scheme*					
Broking Tariff Plan	VIEW BROKING TARIFF PLAN DETA	ILS			
Scheme Amount 0		Total Amount	0		
Declaration					Co-browse
Click on Tariff Plan to view applicable discounted charges Save and Continue					





eSign for Demat Account

ONAL DETAIL	ST Phone:	Stock Holding Corporation of India Limited StockHolding Regd. Office: 301. Centre Point. Dr. Babasaheb Ambedkar Road. Parel. Mumbai - 400 012. 11-22-6177 9400 to 09 Fax: 91-22-6177 9058 Website: www.shcil.com CIN: 67190MH1986GOI040506	
The rules agree to . my/our k misrepret regulation Obligatio FATCA/C StockHok StockHok StockHok applicant	Phone: CENTRAL KYC REGISTRY Know you Important Instruction A)Fields Mark with "*" are Mandatory Fields B)Tick " > "whenever Applicable. C)Fill the form in English and BLOCK letters. D)Fill the date in DD/MM/YYYY format. E)For particular section Update ,please tick (section number and strick of section not required) For office use only Application (To be filled by financial institution) KYC N	II-22-6177 9400 to 09 Fax: 91-22-6177 9058 Website: www.shcil.com CIN: 67190MH1986GOI040506 r customer (KYC)Application Form Individual F)Please read the section wise guidelines/Instructions at the end. G)List of State/U.T. code as per indian motor vehicle Act, 1988 is available at the end. H)List of two character 3166 country code is available at the end I/KYC Number of applicant is mandatory for update application. J)The OTP based "EKYC" checked box is to be checked for accounts open using OTP based EKYC is non-face to face mode. tion Type* New Update mber (Mandatory for KYC Update Request.)	/we hts & CRS. p ay be sport,
	1. PERSONAL DETAILS (Please refer ins	ruction A at the end)	

View document before Esign





eSign for Demat Account







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	NODE	
	ASP Name	STOCK HOLDING CORPORATION OF INDIA LTD.
	Date & Time	202201241003040577054
I hereby autho	rize NSDL e-Governance Infrastructur	e Limited (NSDL e-Gov) to -
1. OCK HOLDING ased e-KYC servi enefits and Servi 9. Authenticate m ystem for obtain iender, Date of B ICRPORATION OF 1. I understand the ensured by NSDL ime.	a) (mutual b) (consist (construction) (construct	or the purpose my identity through the Adhaar Authentication system (Adhaar e provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, d regulations notified thereunder and for no other purpose. or Biometric for authenticating my identity through the Aadhaar Authentication d e-KYC services of UIDAI and use my Photo and Demographic details (Name, eSigning this specific KYC cum account opening form for/with STOCK HOLDING sonal for the purpose of Aadhaar based authentication is n NSDE Gov till such time as mentioned in guidelines from UIDAI from time to
Enter OTP	•••••	Cancel

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eSign your Demat account using OTP sent to your Aadhaar linked mobile number











Trading Account

7	Welcome to StockHolding Group	
T	(Wholly owned subsidiary of Stock Holding Corporation of India Ltd)	
	Name Of Applicant	
1	Mobile No.	
1	PAN No.	
4	Please Proceed For E-Signing Of Trading Account Opening Form	









View document before Esign

Show all





eSign for Trading Account

Creegaliliy.		
	How would you like to Sign using your Aadhaa OTP on phone Receive OTP on Aadhaar registered phone no. / email Name in signed document: HEMANT BALU BIRJE Signed document will be sent to KOMAL7883@GMAIL.COM and 9987776343	r?
	I agree that: By clicking this checkbox and the eSign button, I voluntarily agree to Aadhaar eSign the previewed document. I also agree to be redirected to an eSign Service Provider for carrying out an e-authentication using Aadhaar e-KYC services for issuance of a Digital Signature Certificate. I agree to accept such Certificate for affixation to the previewed document.	ce r its
	Sign Document	



StockHoldina® We look after everything

🖉 NSDL - Dign 🚟 NSDL Electronic Signature Service ASP Name Grey Swift Private Limited Transaction ID e0c3cf17-8e06-4654-9575-e42508c5c392 Date & Time 2022-01-24T18:40:00 I hereby authorize NSDL e-Governance Infrastructure Limited (NSDL e-Gov) to -1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of eSigning of contracts, forms, eMandates and other onboarding documents for/with Grey Swift Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose. 2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of eSigning of contracts, forms, eMandates and other onboarding documents for/with Grey Swift Private Limited. 3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by NSDL e-Gov and the data will be stored by NSDL e-Gov till such time as mentioned in guidelines from UIDAI from time to time. Send OTP VID/Aadhaar: 842114013785 Click Here to generate Virtual ID. Download Instructions to generate Virtual ID in lieu of Aadhaar.

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Demat Trading Account

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	Welcome to SHCIL SERVICES LIMITED	
	StockHolding® StockHolding We look after everything Stock Stock Dear HEMANTKUMAR BALU BIRJE, Services Ltd.	
	Greetings !! Thank you for choosing StockHolding Group as your preferred Financial Partner. Your Demat Account no 40500995 DP ID IN301330 with Stock Holding Corporation of India Ltd and Trading Account (UCC Code) EHB505077 with SHCIL Services Ltd has been successfully opened and would be activated shortly subject to verification.	
H	OK	
11		

On successful eSign, you will receive message mentioning Account details of Demat Trading Account





Welcome to StockHolding We look after everything

Check your email for details and start your Investment Journey